

CONFIDENTIAL CLIENT INFORMATION SHEET

| (Please Print) CLIENT INFORMATION | | | | | | |
|--|---|--------------|------------------|------------|-------|--|
| Client's Last Name: | | First: | | | MI: | |
| SSN: | DOB: | | Sex: $\square M$ | Iale □Fema | le | |
| Street Address/PO Box: | | | L | | | |
| City: | State: | State: Zip: | | | | |
| Email address(es): | | | | | | |
| Home Phone | Work Phone | Cell Phone | | | | |
| May we leave a masse as? | () May we leave a r | () M2 | | | | |
| May we leave a message? May we leave a message? May we leave a message? How were you referred to A.B.L.E. or your provider? | | | | | | |
| | FAMILY INF | ORMATION | | | | |
| RELATIONSHIP STATUS: Married/Living with Partner Single Divorced Widowed Never Married Separated Other (specify): | | | | | | |
| OTHER PEOPLE IN THE HOME: | | | | | | |
| Name | DOB | Relationship | to Client | Occup | ation | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| EDUCATION INFORMATION: | | | | | | |
| If <u>YOU</u> are being seen today, please Highest grade level completed: | are being seen today, please complete the following: it grade level completed: 1 2 3 4 5 6 7 8 9 10 11 ☐ Completed High School ☐ Some College ☐ Undergraduate Degree | | | | | |
| ☐ Graduate Degree ☐ Other: | | | | | | |
| If YOUR CHILD is being seen today, please complete the following: School: Grade: | | | | | | |
| Teacher: Principal: School Counselor: | | | | | | |



115 Pershing Road Columbia, MO 65203-2145 Phone 260.225.3872 Fax 573.474.5683 www.ABLEWellnessCenter.com

FINANCIAL POLICY

Thank you for choosing us as your provider of psychological, educational, or wellness services. The following is a statement of our Financial Policy, which we ask you to read and sign prior to receiving any services. All clients must complete an intake form and provide any applicable insurance information prior to treatment.

PAYMENT IS DUE AT TIME OF SERVICE WE ACCEPT CASH, CHECKS, OR

VISA/MASTERCARD. Each provider is an independent contractor and sets his/her own fees and arranges any payment plans. You will be given advance notice of any fee increases. In certain circumstances, a payment plan can be arranged.

MISSED APPOINTMENTS AND LATE CANCELLATIONS

If you cannot attend a scheduled appointment, you will be expected to call your provider 48 hours in advance to cancel. Any sessions missed or cancelled fewer than 48 hours in advance may be charged a \$25.00 Missed Appointment Fee. Please help us better serve you by keeping scheduled appointments.

PAST DUE ACCOUNTS

Payment is expected at the time of service. If you are late on payments and have not made prior arrangements with your provider, a 3% late fee will be added to the amount and an invoice will be sent to you. You will be expected to pay the balance of your account or call to set up a payment plan when you receive that invoice. If necessary, your account may be turned over to a collection agency for collection. Reasonable fees for collection, including collection agency fees as well as court cost incurred for collection, will be your responsibility.

FEE FOR SERVICES

Our hourly fee typically ranges from \$80-140 per session, depending on the provider and the services provided. In addition to weekly appointments, we charge this amount for other professional services you may need, though we will break down the hourly cost if we work for periods of less than a typical 45-50 minute hour. Other services include report writing, telephone conversations lasting longer than <u>05</u> minutes, consulting with other professionals with your permission, preparation of records or treatment summaries, and the time spent performing any other service you may request of us. If you become involved in legal proceedings that require our participation, you will be expected to pay for all of our professional time, including preparation and transportation costs, even if we are called to testify by another party. Because of the difficulty of legal involvement, we typically charge \$175 per hour for preparation and attendance at any legal proceeding.

CLIENTS WHO ARE MINORS

The adult accompanying a minor and the parents (or guardians) of the minor are responsible for full payment.

Thank you for reading and understanding our Financial Policy. Please let us know if you have any questions or concerns.

I have read the Financial Policy for A.B.L.E. I understand and agree to this Financial Policy:

| | Date | |
|--|-------|--|
| Signature of client or responsible party | | |
| | Date: | |
| Witness | | |



Parent/Legal Representative

Witness signature

115 Pershing Road Columbia, MO 65203-2145 Phone 260.225.3872 Fax 573.474.5683 www.ABLEWellnessCenter.com

Informed Consent for Wellness Services

| informed Consent for vvenness services | | | | |
|--|---|--|--|--|
| I,, hereby give provide wellness services to me and any other identified p | my consent to have A.B.L.E. practitioners | | | |
| understandings. | articipants with the following | | | |
| If I am a minor, the following areas have been discussed w | yith me in age appropriate terms with my | | | |
| parent/guardian present. | This in age appropriate terms with my | | | |
| parent gaurdian present. | | | | |
| 1. I have read and understand the procedures designed | d to protect my personal information. | | | |
| 2. My rights to confidentiality will be protected excep | | | | |
| I have discussed with my provider. These may inc | | | | |
| a. Mandated reporting for suspected child or e | elder abuse and neglect; | | | |
| b. Duty to warn for threatened suicide or hom | icide; | | | |
| c. Court ordered release of records; | | | | |
| d. Written consent for release of records. | | | | |
| 3. Working with couples, families, groups, or busines | | | | |
| confidentiality and the treatment process. I unders | • | | | |
| as I have discussed them with my provider and the | 1 1 | | | |
| 4. Change can be difficult and requires effort from the | · · · · · · · · · · · · · · · · · | | | |
| services may bring with it the risk of emotional dis | | | | |
| services such as life coaching need to be postponed services such as psychotherapy. Typically, such se | | | | |
| also understand the potential benefits of treatment, | | | | |
| 5. I recognize that the practice of wellness services is | <u> </u> | | | |
| acknowledge that no guarantees have been made or | | | | |
| success or a specific outcome of any services provi | 5 5 | | | |
| 6. I understand that my provider and I will determine | | | | |
| any time by my own decision, and I may seek the o | • | | | |
| 7. I understand that a typical session lasts 45-50 minu | | | | |
| will arrange a session schedule with my provider. | | | | |
| 8. I have read and understand the A.B.L.E.'s Financia | al Policies form. | | | |
| 9. I agree to inform my provider in two days advance | when I cannot attend a scheduled | | | |
| appointment. I understand that I will be responsible | e for payment for any missed appointments | | | |
| that are not re-scheduled or cancelled 48 hours before | · · | | | |
| 10. I have read and understand the Client Services Agr | | | | |
| area and which a copy to take home is available up | on request. | | | |
| Client signature | Date | | | |
| Choin dighted | Duit | | | |
| | | | | |

Date

Date

Rev. 12/17



ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

| I, acknowle | , acknowledge that I have been provided access to A.B.L.E.'s | | | | |
|---|--|----------------------|--|--|--|
| Policies and Practices to Protect the Privacy o disclosure of my protected health information | f Client's Health Information and co | onsent to the use or | | | |
| treatment to me, obtaining payment for my me | ental health care bills, to conduct me | ental health care | | | |
| operations of A.B.L.E., and as required by law | | | | | |
| I acknowledge my rights as a client of this pra aware that A.B.L.E. reserves the right to chan | . | | | | |
| of Privacy Practices. The Notice of Privacy | | | | | |
| entirety. I may obtain a revised Notice of Pri | | | | | |
| revised copy be sent in the mail or by asking f | • | | | | |
| | | | | | |
| If you have any questions about this notice, pl | ease contact Privacy Officer at 260- | 225-3872. | | | |
| | | | | | |
| | | | | | |
| Client signature | Date | | | | |
| | | | | | |
| | | | | | |
| Parent/Legal Representative | Date | | | | |
| - | | | | | |
| | | | | | |
| Witness signature | Date | | | | |